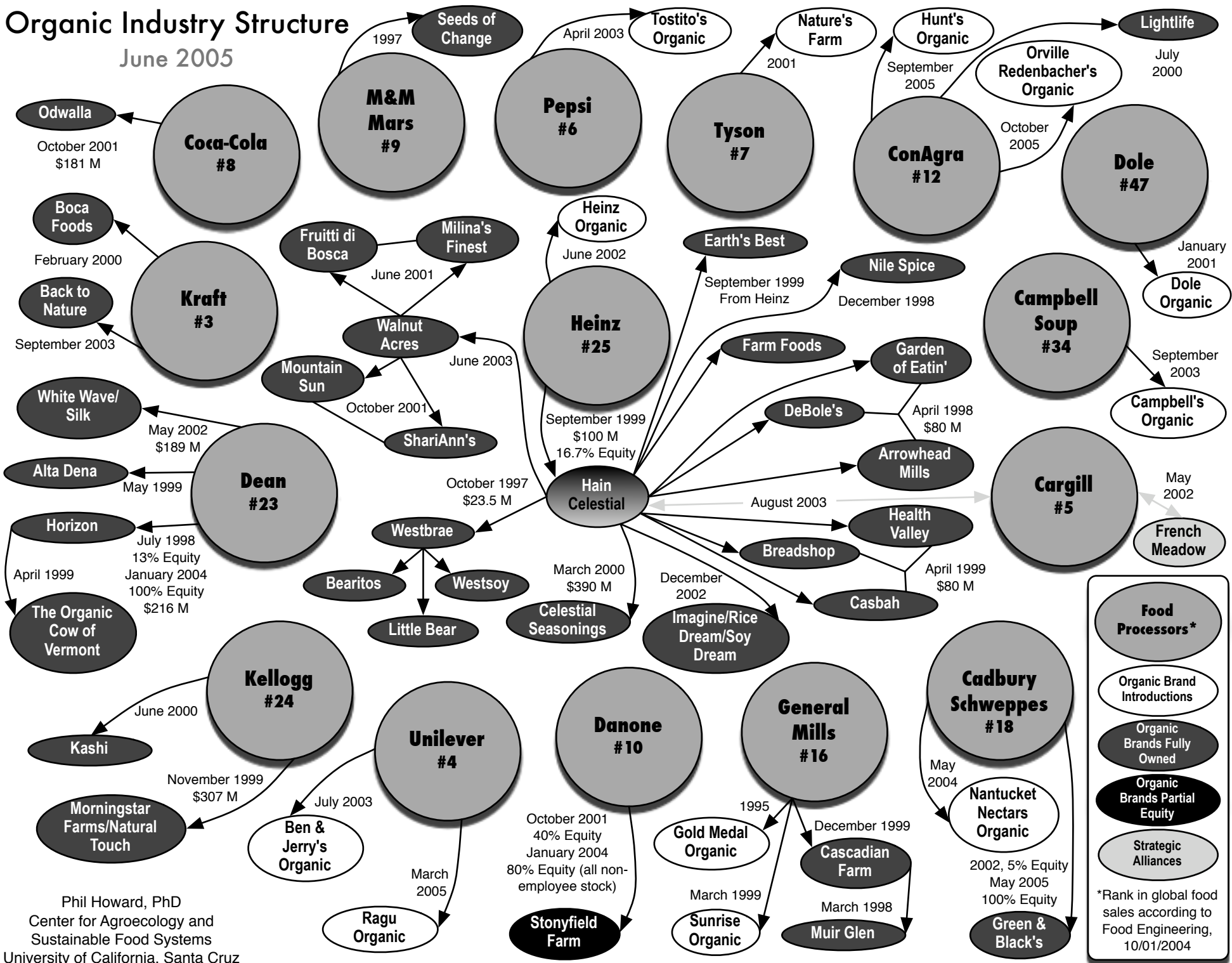


Organic Industry Structure

June 2005



Food Processors*

- Organic Brand Introductions
- Organic Brands Fully Owned
- Organic Brands Partial Equity
- Strategic Alliances

*Rank in global food sales according to Food Engineering, 10/01/2004